Installation & Operation Manual

This IOM is for the following ProMation Engineering Products:

P1-120N4-180
P1-230N4-180
# Field Manual
## P1- Series HV
On/Off/Jog Control
(0-180° Rotation)
ISO5211 F03/05 8P14

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Introduction
This document provides necessary information for set-up, calibration, testing and use of the P Series half-turn electric actuators stated on the cover page. Each unit is shipped from the factory with initial calibration of cams and switches completed for 0-180 degree operation. However, these are general settings and serve as a starting point for proper calibration of the actuator in its real-world application.

Safety
Safety is a basic factor any time you maintain and operate mechanical equipment. Use of proper handling methods, tools and clothes can help prevent serious accidents -- accidents which can cause injuries to you or a fellow worker. This manual was created to enable a trained user to install, adjust and troubleshoot your ProMation P Series actuator.

Only competent and trained personnel should install, maintain and repair ProMation Actuators. Any work related to this Actuator must be carried out in accordance with this manual and related codes and regulations. Local workplace health and safety rules should always be followed.

Duty cycle
Duty cycle is the percent of time that an actuator spends running as a fraction of the total time. Duty Cycle is directly related to heat; overusing an actuator typically results in motor overheating which can permanently damage it. Overheating also consumes more electricity. Generally speaking, the hotter a motor becomes, the longer ‘rest’ it needs to cool down so it runs efficiently.

<table>
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<th>Actuator Specifications</th>
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<td>Torque “lb/Nm”</td>
<td>300”lbs/35Nm</td>
</tr>
<tr>
<td>Supply Voltage</td>
<td>120vac 230vac</td>
</tr>
<tr>
<td>Max Inrush Current</td>
<td>0.6A 0.4A</td>
</tr>
<tr>
<td>Running Current</td>
<td>0.6A 0.3A</td>
</tr>
<tr>
<td>Motor</td>
<td>Split Phase Capacitor</td>
</tr>
<tr>
<td>Runtime (90°@60Hz/vdc)</td>
<td>24 sec</td>
</tr>
<tr>
<td>Runtime (90°@50Hz)</td>
<td>26 sec</td>
</tr>
<tr>
<td>Duty Cycle</td>
<td>25%</td>
</tr>
<tr>
<td>Motor Starts</td>
<td>1200 per hour</td>
</tr>
<tr>
<td>Weight</td>
<td>5lbs/3kg</td>
</tr>
<tr>
<td>Mechanical Connections</td>
<td>ISO5211 F03/F05 8pt 14mm</td>
</tr>
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<td>Electrical Entry</td>
<td>(2) 1/2” NPT</td>
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<td>Electrical Terminations</td>
<td>14-18ga</td>
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<tr>
<td>Actuator Case Material</td>
<td>Aluminum Alloy, Powder coated</td>
</tr>
<tr>
<td>Motor Protection</td>
<td>230°F/110°C Thermal F* Class</td>
</tr>
<tr>
<td>*Totally Enclosed Non-Ventilated Motors</td>
<td></td>
</tr>
<tr>
<td>Ambient Temperature</td>
<td>-22°F to +125°F</td>
</tr>
<tr>
<td>Operating Range</td>
<td>-30°C to +52°C</td>
</tr>
</tbody>
</table>
Shipping and Handling

1. This actuator is shipped in the FULLY CW (position indicator shows 0°) position.

2. **NOTE, THIS ACTUATOR MUST HAVE WATER TIGHT EMT FITTINGS, WITH CONDUIT DRAINAGE INSTALLED AND POWER SUPPLIED TO UNIT TO KEEP THE HEATER WARM AT THE TIME OF INSTALLATION.**

3. Storage: This unit should NOT be stored outside unless it is powered up and has proper conduit terminations. When NOT powered up, it should be stored in a clean, dry environment at all times.

4. This actuator has been **factory calibrated to operate between 0 degrees and 180 degrees. Most quarter-turn products will not require recalibration of these settings.** If any travel adjustment is necessary, please refer to pages 5 & 6 for instructions.

Product Mounting and Setup

1. **Note: This design utilizes NO MECHANICAL stops. It is recommended that you do NOT use the manual override until the actuator is mounted to a valve or damper that has 180 degree limited travel.**

2. Fully CLOSE the valve or damper to which the actuator is to be mounted.
   • Keep in mind this actuator rotates CW (as viewed from above the unit) when driving CLOSED.

3. Assemble necessary linkage components and attach the actuator to the driven device.

4. Tighten mounting bolts, making sure actuator is centered on the device drive shaft.

5. Utilize the manual override (8mm hex output drive on bottom of actuator) to check for unobstructed manual operation from fully CW to fully CCW positions BEFORE applying power to the unit.
   
   **Warning:** DO NOT operate manual override when power is present. Geartrain damage and personal injury may occur.
   
   **Do not use powered tools to turn the manual override -- it will DAMAGE the gear train or motor and VOID the warranty.**

6. Make the electrical connections per wiring diagram on page 4.
   • For operation only four connections are needed. The balance of the connections are used for options and features.
   • Terminals A, B & C are an aux switch for the open position (adjustable).
   • Terminals A, E & F are an aux switch for the closed position (adjustable).
   • Both Switches above share a common terminal “A”. Terminals A-F on the switch card are for the (adjustable) aux switches. They are dry type Form C rated 3A @ 250vac MAX.

7. Do NOT apply power at this time.

Installation Notes

- There are no mechanical stops on this model.
- These actuators are designed to be used in either a horizontal or upright position. Do NOT mount the assembly with the actuator top below a horizontal position.
- When installing conduit, use proper techniques for entry into the actuator. Use drip loops to prevent conduit condensate from entering the actuator.
- Both NPT conduit ports MUST use proper equipment to protect the NEMA 4X integrity of the housing.
- The internal heater is to be used in ALL applications.
- Do NOT install the actuator outdoors or in humid environments unless it is powered up and the heater is functioning.
- Use proper wire size to prevent actuator failure (see chart on page 4 for proper wire sizing).
- All terminals accept 14-18AWG solid/stranded wire.
- **Do NOT parallel wire multiple actuators together without utilizing isolation relays! If this is your intention, please contact ProMation Engineering for a multiple actuator parallel wiring diagram.**
**Wiring Diagram**

On/Off/Jog Control

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**Wire Sizing Chart**

<table>
<thead>
<tr>
<th>MAX distance between Actuator and Supply (feet)</th>
<th>P1 120VAC</th>
<th>P1 230VAC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Actuator/Voltage</td>
<td>18 1377</td>
<td>3960</td>
</tr>
<tr>
<td>Amps</td>
<td>0.6A</td>
<td>0.4A</td>
</tr>
<tr>
<td>Wire Gage</td>
<td>16 2165</td>
<td>6223</td>
</tr>
<tr>
<td></td>
<td>14 3497</td>
<td>10052</td>
</tr>
</tbody>
</table>

Wire sizing data is provided in the Wire Sizing Data table to assist in the selection of the proper wire size for ProMation P1 series actuators using various wire sizes over distance.

Please make sure to reference the correct voltage and do not exceed the indicated length of the wire run for each model.
Check End of Travel Settings

The actuators are tested, calibrated and shipped in the Full CW position in the Direct Acting mode. End of Travel cams are set at 180 degrees from each other.

A. Set the control device (valve or damper) to the closed position.

B. Mount the actuator to the device to be controlled (valve or damper).

C. Insure that the CW End of Travel cam trips the CW End of Travel switch at the correct CW point.
   
   C.1. If the switch does not change state at the correct CW position, adjust CAM 2 per instructions below.

D. Manually move (using manual override, see page 6) the actuator so the valve or damper is in the fully CCW position. This must be ≤ 180 degrees of the full CW position.

E. Insure that the CCW End of Travel cam trips the CCW End of Travel switch at the correct CCW point.
   
   E.1. If the switch does not change state at the correct CCW position, adjust CAM 1 per instructions below.

If the End of Travel cams are adjusted at all, the actuator must be recalibrated.

F. Test actuator and device with a control input signal to insure that control signal corresponds to correct actuator and device position.

Adjusting the actuator CCW and CW positions (Cam adjustment)

Remove power from this device BEFORE making any End of Travel cam adjustments.

Cam 1 Adjustment

1. The lower cam is Cam 1, the CCW end-of-travel adjustment. Once the actuator is at its required CCW position, with POWER OFF, use a 2.5mm hex key to free up the cam set screw. Once it is free, rotate the hex key to the LEFT 10-15 degrees to reset the switch roller arm. Then snug the set screw up against the camshaft (CW) until slight pressure is felt. Then SLOWLY rotate the hex key pushing the cam to the RIGHT until you hear the “click” on the bottom switch indicating that correct adjustment has been achieved. Tighten the cam.

2. Apply power to the actuator and drive CW at least 15-20 degrees. Then drive the actuator CCW until the cam stops the electrical travel. Check to be sure this is the correct CCW position you require. Repeat step 1 if further adjustment is needed.

3. If using the Auxiliary Switches, adjust Cam 3 per instructions on page 6.

Cam 2 Adjustment

1. The second cam is Cam 2, the CW end of travel adjustment. Once the actuator is at its required CW position with POWER OFF, use a 2.5mm hex key to free up the cam set screw. Once it is free, rotate the hex key to the RIGHT 10-15 degrees to reset the switch roller arm. Then snug the set screw up against the camshaft (CW) until slight pressure is felt. Then SLOWLY rotate the hex key to the LEFT until you hear the “click” on the second switch indicating that correct adjustment has been achieved. Tighten the cam set screw.

2. Apply power to the actuator and drive CCW at least 15-20 degrees. Then drive the actuator CW until the cam stops the electrical travel. Check to be sure this is the correct CW position you require. Repeat step 1 if further adjustment is needed. Remove power from the actuator.

3. If using the Auxiliary Switches, adjust Cam 4 per instructions on page 6.
Adjusting the actuator Auxiliary Switches

Remove power from this device BEFORE making any End of Travel cam adjustments.

Cam 3 Adjustment

1. The third cam is Cam 3, the CCW auxiliary switch adjustment. Drive the actuator to its CCW position. Then use a 2.5mm hex key to free up the cam set screw. Once it is free, rotate the hex key to the LEFT 10-15 degrees to reset the switch roller arm. Then snug the set screw up against the camshaft (CW) until slight pressure is felt. Then SLOWLY rotate the hex key and cam to the RIGHT until you hear the “click” on the third switch. **Continue to rotate the cam between 3 and 5 degrees to the RIGHT to make sure the auxiliary cam switch changes state before the actuator reaches its end of travel electrically.** Tighten the cam set screw.

Cam 4 Adjustment

1. The fourth cam is Cam 4, the CW auxiliary switch adjustment. Drive the actuator to its CW position. Then use a 2.5mm hex key to free up the cam set screw. Once it is free, rotate the hex key to the RIGHT 10-15 degrees to reset the switch roller arm. Then snug the set screw up against the camshaft (CW) until slight pressure is felt. Then SLOWLY rotate the hex key to the LEFT until you hear the “click” on the fourth switch. **Continue to rotate the cam between 3 and 5 degrees to the LEFT to make sure the auxiliary cam switch changes state before the actuator reaches its end of travel electrically.** Tighten the cam set screw.

**Warning:** DO NOT operate manual override when power is present. Geartrain damage and personal injury may occur. Do not use powered tools to turn the manual override -- it will DAMAGE the gear train or motor and VOID the warranty.

Manual Override
**Mechanical Data**

**P1 Series Dimensional Data**

Drive Coupling Fabrication Data

- 14.00 +0.00 mm
  - 0.13
  - 0.005 in

- 0.551 +0.000
  - 0.005 in

- 15.00 mm
  - 0.591 in Depth

(2) 1/2" NPT

EMT Entry

- 8 mm
  - 0.3 in

8 mm

- 0.3 in

F03/05 ISO Flange

- 14.00 mm
  - 0.551 in

Square

- Ø36 mm
  - 1.4 in

BHC

- (4) M5x0.8
  - Ø8 mm
  - 0.3”

- (4) M6x1
  - Ø10 mm
  - 0.4”

- 8 mm
  - 0.3 in

Manual Override

Add 115mm [4.5”] to allow for cover removal

- 106 mm
  - 4.2 in

- 66 mm
  - 2.6 in

- 57 mm
  - 2.2 in

- 114 mm
  - 4.5 in

- 150 mm
  - 5.9 in

Depth

- 14.00 mm
  - 0.551 in

- 0.000+ in

- 0.551 - 0.000

- 0.000+ in

- 14.00 mm

- 0.551 in

Square

- Ø50 mm
  - 2.0 in

BHC

- (4) M6x1
  - Ø10 mm
  - 0.4”

- 8 mm
  - 0.3 in

Manual Override
### Switch Logic Map and Switch/Cam Arrangement

Switch sequencing data is provided in the table below to show the change-of-state points during the rotation of the actuator from CCW to CW and back again. The red bar shows when that terminal makes with its respective common.

Switches 1 and 2 are set at the factory and should NOT be changed. The INCLUDED auxiliary switches SW3 & SW4 are for terminals 7 thru 12 and those set points may be modified if need be.

<table>
<thead>
<tr>
<th>CW (°)</th>
<th>CCW (°)</th>
</tr>
</thead>
<tbody>
<tr>
<td>-5°</td>
<td>0°</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>F</th>
<th>E</th>
<th>C</th>
<th>B</th>
<th>A</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Not Closed</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Closed</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Not Open</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>Open</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Common Switch Terminal</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SW3 CCW AUX** (Factory Set - Adj)

**SW4 CW AUX** (Factory Set - Adj)

**Used by Controller**
Commissioning

This procedure will assume that the actuator is installed correctly both mechanically and electrically with correct power.

1. Apply the correct supply power to the actuator.
   - NOTE - Power is measured at terminals marked 1 & 7 on the actuator.

1.A NORMAL OPERATION
   I. Power applied to terminals marked 1 & 3 will cause the actuator to run CCW.
   II. Power applied to terminals marked 1 & 4 will cause the actuator to run CW.

2. Test Full CW and CCW Positions

2.A Apply power to terminals marked 1 & 3
   I. The actuator will drive to the full CCW position (as viewed from ABOVE the actuator).
   II. If this is NOT the correct stop position, refer to Adjusting the actuator CCW position instructions for CAM 1 on Page 5 in this document.

2.B Apply power to terminals marked 1 & 4
   I. The actuator will drive to the full CW position (as viewed from ABOVE the actuator).
   II. If this is NOT the correct stop position, refer to Adjusting the actuator CW position instructions for CAM 2 on Page 5 in this document.
Industrial Applications

ProMation Engineering actuators have been installed to operate process controls such as butterfly valves, ball valves, high performance valves, plug valves, gate valves and dampers, in a broad range of demanding industrial applications.

Complete Support

ProMation Engineering is committed to providing superior customer support for your sales, project management and installation teams. Contact us today.

Full Documentation
We offer complete wiring diagrams, field installation manuals and set up documentation for all our products, both in printed and digital form. We regularly host customized educational webinars for our customers.

RapidQuote
Most quotes and estimates are generated within hours of the request.

ProMation Engineering Services
ProMation Engineering can provide design and technical services for OEM’s, projects with customized requirements and specialized operations.

ProMation Engineering follows a policy of continual product updates and enhancements. Our website is the best place to obtain the latest product documentation, including the wiring diagrams for these controllers. Visit us at www.promationei.com or use the code to link to the site.